



WI Fidelis Strategy and Excelsis Model portfolios are developed and managed by Wallick Investments, LLC.

WI Fidelis Strategy performance is WI Fidelis GIPS compliant separate account performance through 3Q2022 with a transition to the Inspire Fidelis Multi-factor ETF performance thereafter**.

Model performance is performance of a hypothetical account. It does not represent performance of an actual account or account(s).

Although Goldman Sachs/FOLIO^{fn} Investments client accounts may be subscribed to managed models, actual performance will vary due to timing and tax issues. Each client's portfolio holdings and weightings vary based on individual time frames and risk tolerance.

The portfolio strategies and models display performance data to illustrate past performance and do not guarantee future results.

Performance as of December 31, 2023

*See page 2 for benchmark compositions.

**See page 1, "WI Fidelis Index Inspires ETF".