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For immediate release:

Highest Morningstar Rating for Wallick Investments' Fidelis among 446 Large-Cap Value products for 3-year, 5-year and Overall risk-adjusted performance as of December 31, 2020

Columbia, SC—February 18, 2021: Wallick Investments, LLC's faith and factor-based separately managed account (SMA), Fidelis, received a 5-star Morningstar Rating™ among 446 Large-Cap Value products for 3-year, 5-year and Overall risk-adjusted performance as of December 31, 2020. Only the top 10% of products in each product category receive 5 stars.† This is the 20th out of 25 quarters that WI Fidelis has received a 4-star or greater Overall Morningstar Rating. WI Fidelis has received a 3-star or greater Overall Morningstar Rating for 100% of quarters reported. Morningstar® is a leading provider of independent investment research (corporate.morningstar.com).

"Wallick Investments' stock-selection processes integrate faith-based values and factor-based investment science. WI Fidelis' success over the last seven years has shown you do not have to give up return to invest in a socially conscious manner." Daniel Wallick, Managing Partner and Chief Investment Officer

Since 2005, Wallick Investments, a registered investment advisory firm specializing in Strategic Moral Investing, offers both investment advisory and portfolio management services, eliminating overlapping fees for clients. Wallick Investments' strategies are available to individuals, institutions and other non-affiliated advisors. For more information call 803-699-9400, e-mail info@wallickinvestments.com or visit wallickinvestments.com.

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