

Wallick Investments, LLC  
For more information contact:  
Daniel Wallick  
803.699.9400  
803.422.4305  
danwallick@wallickinvestments.com

FOR IMMEDIATE RELEASE:

## Wallick Investments welcomes assistant portfolio manager



Columbia, SC  
December 13, 2013 -  
Wallick Investments, LLC,  
SC-based Registered Investment  
Advisory firm, is proud to announce  
that Brian Kret of Califon, NJ has  
joined our team as an assistant  
portfolio manager.

A graduate of the University of South  
Carolina Moore School of Business,  
Mr. Kret's previous career experience  
includes over a decade of personal  
investing experience and working

to start a student run mutual fund. Mr. Kret has held two internship positions: one with Wallick Investments and one with Phoros Accountancy in London, UK. During his time at the University of South Carolina, Mr. Kret also held numerous executive board positions within Alpha Kappa Psi, a prominent business fraternity on campus, and currently serves as their chapter advisor.

Since 2005, Wallick Investments has offered both investment advisory and portfolio management services, eliminating unnecessary fees for clients, and Mr. Kret has passion for investment research, evident in his undergraduate work, to assist Wallick Investments' tradition of exceptional national performance.

As a member of the CFA Institute, Wallick Investments accepts fiduciary responsibility for their clients' accounts. WI strategies are available to individuals and trust accounts (IRA, joint or individual), pensions (401K) foundations, endowments and other non-affiliated advisors (50K minimum). For more information, contact Daniel Wallick at 803-699-9400 or Danwallick@wallickinvestments.com

