

Wallick Investments, LLC
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FOR IMMEDIATE RELEASE:

Wallick Investments' Fidelis Portfolio earns 4-star Morningstar Rating™

Columbia, SC, February 14, 2017 - Wallick Investments' Fidelis Composite portfolio, a combination of our award-winning Wallick Investments' core growth strategy (#4 in the nation for 7-year return) and our large-cap value Dividend Focused offering, achieved a Morningstar® ranking of 4 stars out of 5 for 5-year performance among over 433 peer managers. Money Manager Review also recognized the Fidelis separate account strategy as the #4 nationally-ranked portfolio in its category for the 5-year period ending December 16, 2016. Our last 3-year track record for the Dividend Focused strategy contributed significantly to this as it maintained a 4 Star ranking among 470 managers in its category.

Wallick Investments is pleased to be recognized for its consistency and high level of performance across a number of its portfolios for an enduring period of time. We have always believed that our combination of science, core values and repeatable process is our "secret sauce" for portfolio management. Our diverse array of portfolios, all managed with the same time-tested, disciplined, morally-screened investment process, rely on our proprietary mix of quantitative investment factors.

We welcome discussion and any questions. Our clients enjoy unique access to our portfolio management team. Importantly, we believe that our investors do not have to compromise their values for investment returns or visa-versa.

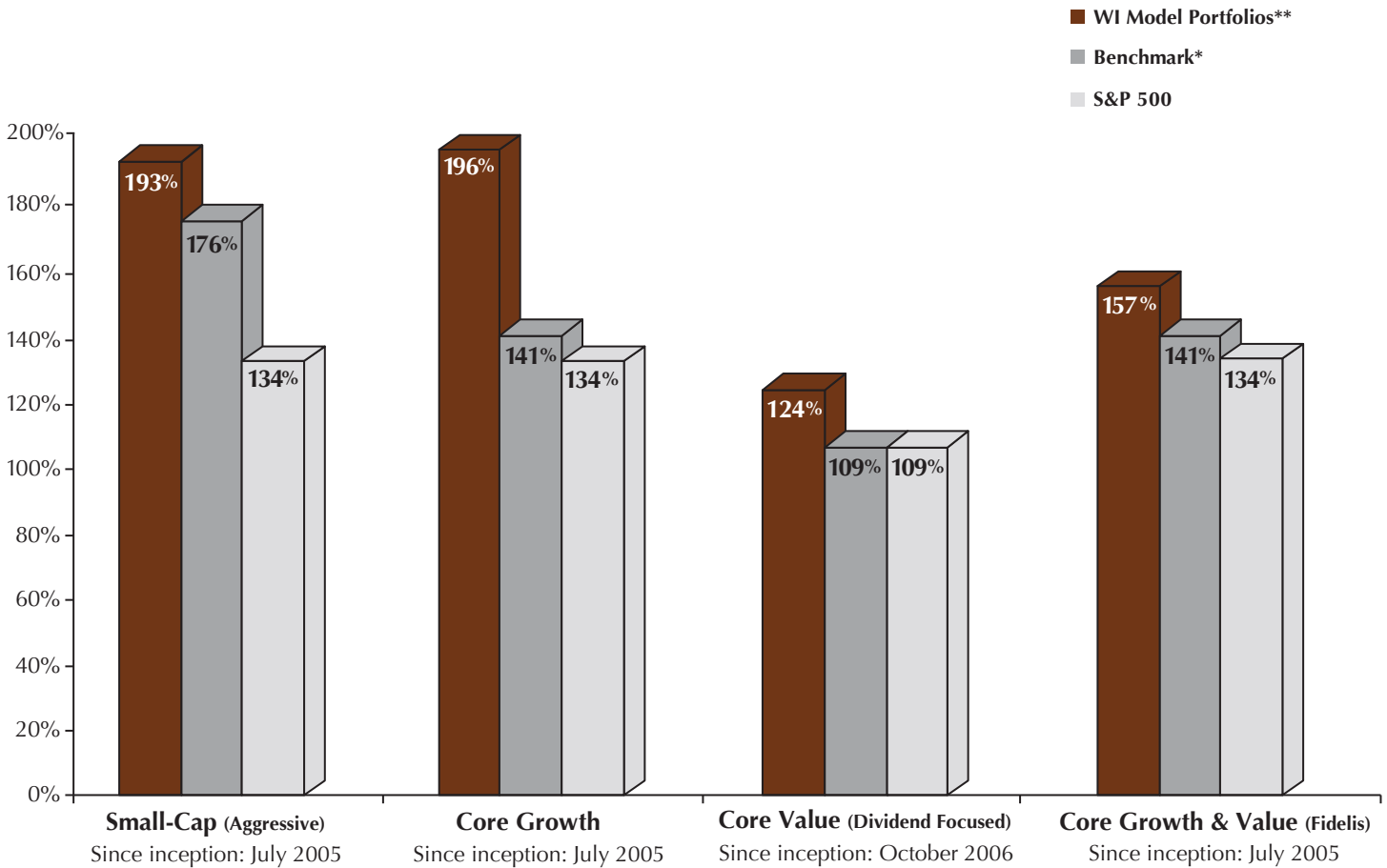
For the benefit of institutions and other industry experts, Wallick Investments also reports its performance to eVestment Alliance and Informa Investment Solutions (PSN). For more information on any of Wallick Investments' portfolio strategies, including: Core Growth, Dividend Focused, Small-Cap, Low Volatility/Quality Distribution (LVQD), International, and our moral/ethical-focused Excelsis portfolio, please call us directly at (803) 699-9400.

Since 2005, Wallick Investments has offered both investment advisory and portfolio management services, eliminating unnecessary fees for clients. Wallick Investments adheres to the Chartered Financial Analyst® Institute Code of Ethics and accepts fiduciary responsibility for client accounts. Wallick Investments' strategies are available to individuals (IRA, joint, individual, and trusts), institutions (corporate pensions, 401Ks, foundations, endowments) and other non-affiliated advisors. For further information, visit wallickinvestments.com or email Danwallick@wallickinvestments.com.

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Wallick Investments, LLC Model Portfolios vs. Benchmarks

Performance as of December 31, 2016



*** Comparable Benchmark Indices:**

Small-Cap (Aggressive): S&P 600 represented by iShares S&P600 Index / IJR

Core Growth: Wilshire 5000 represented by iShares Total Market Index / VTI

Core Value (Dividend Focused): S&P 500 represented by iShares S&P500 Index / IVV

Core Growth & Value (Fidelis): Wilshire 5000 represented by iShares Total Market Index / VTI

** All portfolio performance is reported net of fees. WI Model Portfolios are developed and managed by Wallick Investments, LLC. They do not represent an actual account or a composite of accounts. Each client's portfolio holdings and weightings vary based on individual time frames and risk tolerance. The portfolio models display performance data to illustrate past performance and do not guarantee future results.

