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FOR IMMEDIATE RELEASE:

Highest Morningstar Rating for Wallick Investments' Fidelis

Columbia, SC—February 18, 2020: Only the top 10% of products in each product category receive 5 stars.* 1 of only 7 RIA firms in SC to receive Morningstar Separate Account Ratings™, Wallick Investments, LLC's Fidelis composite received a 5-star Morningstar Rating™ among 472 Large-Cap Value products for 3-year, 5-year and Overall risk-adjusted performance as of December 31, 2019. The next 22.5% receive 4 stars.* This is the 16th out of 21 quarters that WI Fidelis has received a 4-star or greater Overall Morningstar Rating. WI Fidelis has received 3-stars or more for 100% of their quarters reported. Morningstar® is a leading provider of independent investment research in North America, Europe, Australia, and Asia (www.corporate.morningstar.com).

“Our mission: to add value through a disciplined, factor-based investment process designed to achieve top-quartile performance without moral indifference.” —Daniel Wallick, Managing Partner and Chief Investment Officer

Since 2005, South Carolina RIA firm Wallick Investments, specializing in Strategic Moral Investing (portfolios honoring Christian values), offers both investment advisory and portfolio management services, eliminating unnecessary fees for clients. As a CFA Institute member, Wallick Investments accepts fiduciary responsibility for their clients' accounts with strategies available to individuals, institutions and other non-affiliated advisors. For more information on the above and all Wallick Investments' strategies, call 803-699-9400, e-mail info@wallickinvestments.com or visit wallickinvestments.com.

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