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For immediate release:

Highest Morningstar Rating for WI Fidelis 10-year risk-adjusted performance

Columbia, SC—May 18, 2022: Wallick Investments, LLC's separately managed account composite, WI Fidelis, received a 5-Star Morningstar Rating™ for 10-year risk-adjusted performance among 112 Mid-Cap Blend products as of March 31, 2022. Only the top 10% of products in each product category receive 5 stars.† Based on a 10-year Sharpe Ratio (return per unit of risk/standard deviation), WI Fidelis was #2 in the nation out of Mid-Cap Blend managers as of 1Q2022. WI Fidelis also received: a 5-Star Morningstar Rating™ for Overall risk-adjusted performance and a 4-Star Morningstar Rating™ for 3-year risk-adjusted performance, both among 155 Mid-Cap Blend products; and a 4-Star Morningstar Rating™ for 5-year risk-adjusted performance among 142 Mid-Cap Blend products, all as of March 31, 2022. This makes the 25th out of 30 quarters that WI Fidelis has received 4 or more Overall stars from Morningstar. 100% of the time, WI Fidelis has received a rating of 3 Stars or greater. Morningstar® is a leading provider of independent investment research (corporate.morningstar.com).

"WI Fidelis' 10-year 'track record' affirms our stock-selection processes effectively integrate faith-based values and factor-based investment science." –Daniel Wallick, managing partner and chief investment officer

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