WALLICK INVESTMENTS, LLC
A REGISTERED INVESTMENT ADVISORY FIRM
Passionate Research ■ Sound Guidance

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For immediate release:

Wallick Investments announces new model portfolios and national performance rankings

by Money Manager Review for one-, three- and five-year performance return through December 31, 2011

Columbia, SC, March, 2012 - Wallick Investments, LLC, a South Carolina-based Registered Investment Advisory firm specializing in managing investment portfolios with integrity and professional excellence, is proud to announce national ranking for 4th Quarter 2011 (www.wallickinvestments.com/images/WI.4thqtr11snapshot.pdf), as released by Money Manager Review, a San Francisco-based firm providing independent analysis of private money manager firms. Wallick Investments model portfolios are managed by Dan Wallick, partner and chief investment officer.

WI Core Growth and Value ranked #13 for 1 year, #14 for 3 years and #11 for 5 years among 90 US Large-Cap Blend/Core Managers reporting;
WI Core Value ranked #37 for 1 year, #67 for 3 years and #18 for 5 years among 90 US Large-Cap Blend Managers reporting;
WI Core Growth ranked #11 for 1 year, #6 for 3 years and #12 for 5 years among 55 US Multi-Cap Blend Managers reporting;
WI Large-Cap Growth ranked #22 for 1 year, #19 for 3 years and #4 for 5 years among 90 US Large-Cap Blend/Core Managers reporting;
WI Mid-Cap Growth ranked #7 for 1 year, #20 for 3 years and #18 for 5 years among 21 US Mid-Cap Blend Managers reporting;
and WI Small-Cap Growth ranked #4 for 1 year, #16 for 3 years and #12 for 5 years among 38 US Small-Cap Blend Managers reporting.

Wallick Investments, LLC is also proud to announce the introduction of two new portfolio models: Wallick Investments Fidelis and Wallick Investments Preferred Stock. The WI Fidelis model will utilize the same proven investment criteria as our WI Core Growth model but excludes companies which violate moral and ethical screens. It consists of 55-65 stocks with more than 50% allocated to Large-Cap stocks.

Our next addition is the WI Preferred Stock model. It will include 15-35 stocks and currently has an average dividend yield of 6.04%. For more details on these and our other nationally-ranked models, visit wallickinvestments.com.

Since 2005, Wallick Investments, LLC has provided fee-only portfolio management services to high net-worth clients and trusts. Their strategies are also available to pensions, foundations and endowments. More information is available at www.managerreview.com, wallickinvestments.com/, or by contacting Daniel Wallick at 803-699-9400 or Danwallick@wallickinvestments.com.