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FOR IMMEDIATE RELEASE:

## **Wallick Investments, LLC earns a 5-star Morningstar Rating™**

Columbia, SC, February 21, 2014 - Wallick Investments, SC-based RIA firm, is proud to announce Morningstar®, a leading provider of independent investment research in North America, Europe, Australia, and Asia ([www.corporate.morningstar.com](http://www.corporate.morningstar.com)), has awarded Wallick Investments Core Growth Composite a 5-star Morningstar Rating for 3-year performance for mid-cap core/blend managers and in the same category for 5-year performance, a 4-star Morningstar Rating for fourth quarter 2013. Wallick Investments is one of only three Registered Investment Advisory firms in South Carolina to received Morningstar Separate Account Ratings™.

Money Manager Review, a San Francisco-based firm providing independent analysis of private money management firms, ranks Wallick Investments Core Growth Composite #2 in the nation for 3- and 5-year performance among multi-cap core/blend managers for fourth quarter 2013 ([www.managerreview.com](http://www.managerreview.com)). (See Portfolio Review at <http://www.publish-it-online.com/publication/?m=13445&l=1>).

Since 2005, Wallick Investments reduces overall fees by offering separate accounts directly to investors. Wallick Investments accepts fiduciary responsibility for their clients' investment accounts ([www.wallickinvestments.com/images/Fiduciary.pdf](http://www.wallickinvestments.com/images/Fiduciary.pdf)) and upholds the CFA Institutes' Code of Ethics and Standards of Professional Conduct (<https://www.cfainstitute.org/pages/index.aspx>). Wallick Investments' strategies are available to individuals and trust accounts (IRA, joint or individual), pensions (401K), foundations, endowments and other non-affiliated advisors (50K minimum). More information is available at [www.wallickinvestments.com](http://www.wallickinvestments.com) or by contacting Daniel Wallick at 803-699-9400 or [Danwallick@wallickinvestments.com](mailto:Danwallick@wallickinvestments.com).