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FOR IMMEDIATE RELEASE:

Highest Morningstar Rating™ for Wallick Investments' Fidelis composite for 3-year risk-adjusted performance as of September 30, 2019

Columbia, SC, November 19, 2019 - 1 of only 7 RIA firms in SC to receive Morningstar Separate Account Ratings, Wallick Investments, LLC's Fidelis composite received a 5-star Morningstar Rating among 464 large-cap value products for 3-year risk-adjusted performance, and a 4-star Morningstar Rating for 5-year and Overall risk-adjusted performance as of September 30, 2019. Morningstar® is a leading provider of independent investment research in North America, Europe, Australia, and Asia (www.corporate.morningstar.com).

WI Fidelis history:

- 4-star or greater Overall Morningstar Rating— 12th straight quarter
- 4-star or greater Overall Morningstar Rating— 15 out of 20 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Wallick Investments' Core Growth, received a 4-star Morningstar Rating among 163 mid-cap blend products as of September 30, 2019 for 3-year, 5-year, 10-year and Overall risk-adjusted performance.

WI Core Growth history:

- 4-star or greater Overall Morningstar Rating— 23 out of 30 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Since 2005, South Carolina RIA firm Wallick Investments, specializing in Strategic Moral Investing (portfolios honoring Christian values), offers both investment advisory and portfolio management services, eliminating unnecessary fees for clients. As a CFA Institute member, Wallick Investments accepts fiduciary responsibility for their clients' accounts with strategies available to individuals, institutions and other non-affiliated advisors. For more information on the above and all Wallick Investments' strategies, call 803-699-9400, e-mail info@wallickinvestments.com or visit wallickinvestments.com.

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