Wallick Investments, LLC
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L-r clockwise: Dan Wallick, Marc Murray, Wade Stinnette, Susan Wallick ©RIMPhotography.com

FOR IMMEDIATE RELEASE:

Wallick Investments' 2Q2017 National Ranking

Columbia, SC, August 18, 2017 - Morningstar®, once again, awarded Wallick Investments' Fidelis Composite portfolio the ranking of 4 out of 5 stars for 5-year and overall performance, and WI Fidelis is now ranked #3 in the nation by *Money Manager Review (MMR)* in its category for 5-year performance ending June 30, 2017. The WI Fidelis composite is a combination of Wallick Investments' multi-cap Core Growth strategy and the WI large-cap value offering, Dividend Focused. WI Core Growth is ranked #3 by *MMR* for 1- and 7-year return, and earned a 4-star Morningstar Rating™ for 3-year return with a 3-star Morningstar Rating™ for 5-year and overall performance.

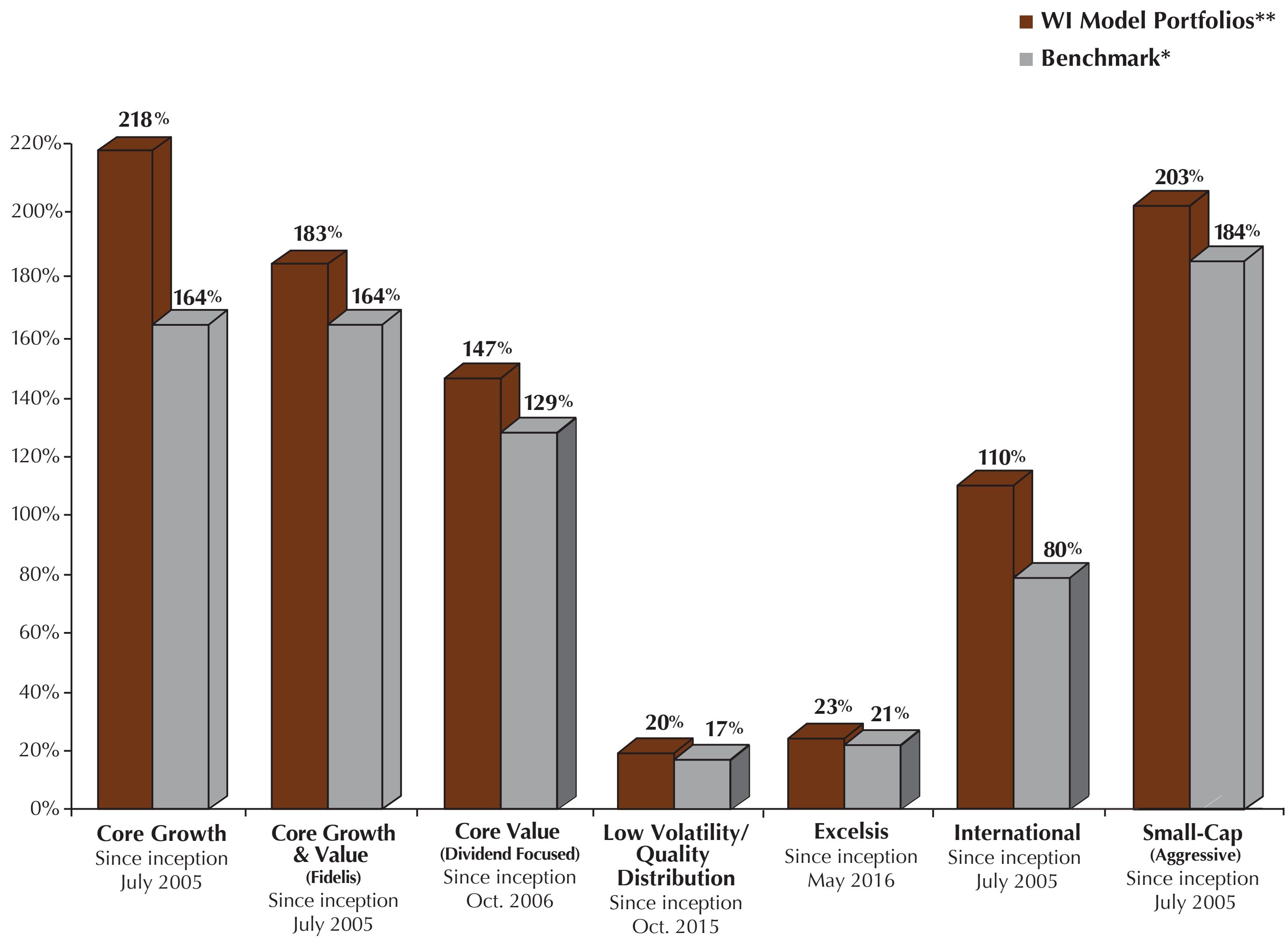
Wallick Investments has been recognized for its consistency and high level of performance in a time when many market voices are predicting the demise of individual asset managers versus indexes. Wallick Investments has thrived in this environment and is expanding its portfolio offerings. The WI Low Volatility, Quality Dividend separately managed account (SMA) debuted in October 2015. While all WI portfolios are morally screened, Wallick Investments introduced in April 2016 WI Excelsis, its most comprehensive Strategic Moral Investing (SMI) portfolio strategy to date. WI Excelsis is most appropriate for investors who expect to retain their customary total investment returns while maintaining their family and moral values in their investment portfolio(s). Both new offerings are performing favorably and clients are benefiting.

A combination of science, core values and a repeatable process is key to Wallick Investments' portfolio management success. The firm's diverse array of portfolios, all managed with time-tested, disciplined, morally-screened investment processes, rely on a proprietary mix of quantitative investment factors. Wallick Investments believes strongly that investors do not have to compromise their personal values for investment returns, or visa-versa. Though past performance does not guarantee future results, Wallick Investments celebrates the consistent success of its strategies and the value added throughout its more than 12 years of service.

For the benefit of institutions and other industry experts, Wallick Investments also reports its performance to eVestment Alliance and Informa Investment Solutions (PSN). For further information about all Wallick Investments' offerings and performance, call 803.699.9400, email info@wallickinvestments.com, or visit wallickinvestments.com.

Wallick Investments, LLC Model Portfolios vs. Benchmarks

Performance through June 30, 2017



*** Comparable Benchmark Indices:**

Core Growth: Wilshire 5000 represented by iShares Total Market Index / VTI
Core Growth & Value (Fidelis): Wilshire 5000 represented by iShares Total Market Index / VTI
Core Value (Dividend Focused): S&P 500 represented by iShares S&P500 Index / IVV
Low Volatility/Quality Distribution: 80% of the S&P 500 represented by 80% of iShares S&P500 Index / IVV
Excelsis: S&P 500 represented by iShares S&P500 Index / IVV
Internalional: MSCI EAFE represented by iShares MSCI EAFE Index
Small-Cap (Aggressive): S&P 600 represented by iShares S&P600 Index / IJR

** WI Model porfolios are developed and managed by Wallick Investments, LLC.
They do not represent an actual account or a composite of accounts.
Each client's portfolio holdings and weightings vary based on individual time frames and risk tolerance. The portfolio models display performance data to illustrate past performance and do not guarantee future results.

In June 2013, Wallick Investments improved our previously subjective filtering process by adopting formal moral investment guidelines and utilizing a Biblically responsible filtering database.

WallickInvestments.com

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