WALLICK INVESTMENTS, LLC
A REGISTERED INVESTMENT ADVISORY FIRM
Passionate Research ▪ Sound Guidance

Wallick Investments, LLC
For more information contact:
Daniel T. Wallick
803-699-9400
danwallick@wallickinvestments.com

For immediate release:

Wallick Investments announces new model portfolios and national performance rankings

by Money Manager Review for 1-, 3- and 5-year performance return
through March 31, 2012

Columbia, SC, April 30, 2012 - Wallick Investments, LLC, a South Carolina-based Registered Investment Advisory firm specializing in managing investment portfolios with integrity and professional excellence, is proud to announce national ranking for 1st Quarter 2012 as released by Money Manager Review, a San Francisco-based firm providing independent analysis of private money manager firms. Wallick Investments model portfolios are managed by Dan Wallick, partner and chief investment officer.

WI Core Growth and Value ranked #27 for 1 year, #10 for 3 years and #9 for 5 years
among 47 US Large-Cap Blend/Core Managers reporting;
WI Core Value ranked #53 for 1 year, #62 for 3 years and #21 for 5 years
among 79 US Large-Cap Blend Managers reporting;
WI Core Growth ranked #9 for 1 year, #3 for 3 years and #9 for 5 years
among 37 US Multi-Cap Blend Managers reporting;
WI Large-Cap Growth ranked #45 for 1 year, #7 for 3 years and **#1 for 5 years**
among 79 US Large-Cap Blend/Core Managers reporting;
WI Mid-Cap Growth ranked #13 for 1 year, #16 for 3 years and #15 for 5 years
among 16 US Mid-Cap Blend Managers reporting;
and WI Small-Cap Growth ranked #7 for 1 year, #10 for 3 years and #12 for 5 years
among 32 US Small-Cap Blend Managers reporting.

Newly inaugurated Wallick Investments Fidelis outperformed its benchmark by 1.03%. The WI Fidelis model utilizes the same proven investment criteria as the WI Core Growth model but excludes companies which violate moral and ethical screens. It consists of 55-65 stocks with more than 50% allocated to Large-Cap stocks. For more details on this and our other nationally-ranked models, visit wallickinvestments.com.

Since 2005, Wallick Investments, LLC has provided fee-only portfolio management services to high net-worth clients and trusts. Their strategies are also available to pensions, foundations and endowments. More information is available at www.managerreview.com, wallickinvestments.com, or by contacting Daniel Wallick at 803-699-9400 or Danwallick@wallickinvestments.com.