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FOR IMMEDIATE RELEASE:

## Morningstar's highest rating for risk-adjusted performance for Wallick Investments' Core Growth Composite

Columbia, SC, November 30, 2018 - Wallick Investments, LLC's chief equity composite strategy, WI Core Growth, received a 5-star Morningstar Rating™ among 157 mid-cap blend products as of September 30, 2018 for 3-year, 5-year, 10-year and Overall risk-adjusted performance— Morningstar's highest rating.

WI Core Growth history:

- 4-star or greater Overall Morningstar Rating— 19 out of 26 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Wallick Investments' Fidelis composite received a 5-star Morningstar Rating among 413 large-cap value products for 5-year and Overall risk-adjusted performance, and a 4-star Morningstar Rating for 3-year risk-adjusted performance as of September 30, 2018.

WI Fidelis history:

- 4-star or greater Overall Morningstar Rating— 8<sup>th</sup> straight quarter
- 4-star or greater Overall Morningstar Rating— 11 out of 16 quarters
- 3-star or greater Overall Morningstar Rating— 100% of reporting quarters

Since 2005, South Carolina RIA firm Wallick Investments offers both investment advisory and portfolio management services, eliminating unnecessary fees for clients. As a CFA Institute member, Wallick Investments accepts fiduciary responsibility for their clients' accounts with strategies available to individuals, institutions and other non-affiliated advisors. For more information on the above and all Wallick Investments' strategies, contact Wallick Investments at 803-699-9400 or visit [wallickinvestments.com](http://wallickinvestments.com).

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