



For immediate release:

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Highest Morningstar Rating for Wallick Investments Fidelis’ 3-, 5-, 10-year and Overall risk-adjusted performance continues

Columbia, SC— February 14, 2023: Wallick Investments, LLC’s separately managed account composite, WI Fidelis, received a 5-Star Morningstar Rating™ for 3-, 5-, 10-year and Overall risk-adjusted performance as of December 31, 2022 (see chart). Only the top 10% of products in each product category receive 5 stars.†

Time Period	Total Return* %	Morningstar Rating™
3-year	9.09	★★★★★ ¹
5-year	9.76	★★★★★ ²
10-year	13.29	★★★★★ ³
Overall	11.40	★★★★★ ⁴

1) Out of 155 Mid-cap blend products as of 12-31-22

3) Out of 114 Mid-cap blend products as of 12-31-22

2) Out of 144 Mid-cap blend products as of 12-31-22

4) Out of 155 Mid-cap blend products as of 12-31-22

*Annualized

Almost 85% of quarters WI Fidelis has received 4 or more Overall stars from Morningstar (28/33qrts). 100% of quarters WI Fidelis has received a rating of 3 stars or greater (WallickInvestments.com/quarterly). Morningstar® is a leading provider of independent investment research (corporate.morningstar.com).

WI Fidelis composite’s factor-based methodology is the foundation for the WI Fidelis multi-cap multi-factor Index (Solactive.com), and the Inspire Fidelis multi-cap ETF, with a mandate to replicate the WI Fidelis Index, is on the NYSE, ticker FDLS.**

Since 2005, Wallick Investments, a registered investment advisory firm specializing in Strategic Moral Investing, offers both investment advisory and portfolio management services, potentially eliminating overlapping fees for clients. Wallick Investments’ strategies and resources are available to individuals, institutions and other non-affiliated advisors. For more information call 803-699-9400, e-mail info@wallickinvestments.com or visit WallickInvestments.com and WIFidelisIndex.com.

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** For prospectus, please visit: Inspireetf.com/fdls. Read carefully before investing.